The Society of Certified Insurance Counselors

Agency Management Institute

Duluth, GA • March 9-11, 2016

Wednesday, March 9, 2016

7:30 AM - 8:00 AM Registration with Coffee and Rolls

8:00 AM - 10:15 AM **SECTION 1 Agency Organizations**

Mr. Jerry W. Duke

10:15 AM - 12:15 PM **SECTION 2 Understanding and Managing Financial Strength**

Mr. Jerry W. Duke

Human Resources

12:15 PM - 1:15 PM Lunch - on your own

1:15 PM - 5:15 PM **SECTION 3 Agency Planning**

Ms. Rebecca Lathrop, CIC, CPIA

5:15 PM - 5:30 PM **Exam Briefing**

Thursday, March 10, 2016

7:30 AM - 8:00 AM Coffee & Rolls 8:00 AM - 12:00 PM

SECTION 4 Ms. Rebecca Lathrop, CIC, CPIA

12:00 PM - 1:00 PM Lunch - on your own

1:00 PM - 5:00 PM **SECTION 5 Agency Productivity and Effectiveness**

Mr. William C. Toll, CIC

Friday, March 11, 2016

7:30 AM - 8:00 AM Coffee & Rolls

8:00 AM - 12:00 PM **SECTION 6** Legal and Ethical Responsibilities

Mr. William C. Toll, CIC

12:00 PM - 2:00 PM Lunch and Study Time - on your own

2:00 PM - 4:00 PM Examination

Faculty

Jerry W. Duke Rebecca Lathrop, CIC, CPIA

Optimum Performance Solutions, LLC, Lake Worth, FL PIA of Georgia, Inc., Duluth, GA

William C. Toll, CIC

Bill Toll & Associates, Inc., Austin, TX

Ed Consultant

Gerald T. Hargrove, J.D., CIC, CPIA, FCLA, SCLA, PICS, LICS, CBIA

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Program Location

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